

**Oaktree Global Credit Holdings (Ireland) DAC**  
*(a limited liability company incorporated under the Ireland with  
registered number 596193)*  
(the "Issuer")

The Listing Committee of the  
Cayman Islands Stock Exchange

29 October 2021

**NOTICE OF FURTHER ISSUE**

**Dear Sirs,**

Notice to the Cayman Islands Stock Exchange (the "CSX") is hereby given in connection with the USD 500,000,000 Notes due 2045 listed on the official list of the CSX on 8 September 2017.

Pursuant to the Listing Document dated 8 September 2017, the Issuer increased the aggregate principal amount of Notes to USD 183,776,913.38 by the creation of a total amount of USD 12,910,280 additional Notes (the "Additional Notes") following the last notification to the CSX dated 30 July 2021.

The Additional Notes were issued on the following dates:

1. 20 August 2021, USD 2,686,975 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
2. 2 September 2021, USD 4,184,900 issued to Oaktree Global Credit Holdings (Delaware) L.P.;
3. 8 September 2021, USD 4,856,655 issued to Oaktree Global Credit Holdings (Delaware) L.P.; and
4. 10 September 2021, USD 1,181,750 issued to Oaktree Global Credit Holdings (Delaware) L.P.;

The Additional Notes have the same terms and conditions as the Notes and together form the same class of Notes.

The following redemptions were made:

1. 4 August 2021 a redemption of USD 2,371,900;
2. 16 August 2021 a redemption of USD 5,378,796.94; and
3. 11 October 2021 a redemption of USD 2,588,275.